

Referral Form Community Care Management  
253 Mansion St. Poughkeepsie, NY 12601  
Phone#: 845-473-2500 Fax#: 845-471-6932 for referrals

## **Supporting Documents Needed to Accompany Referral**

**\*\*Please complete the checklist before submitting referral**

- HIPAA Consent to Release Information form signed by Client
- Current Evaluations and Assessments
- Current Medical/Psychiatric information & history
- Current Mental Health Status & History
- Medications
- Discharge Planning (if applicable)
- Flagging (if applicable, ie. info concerning suicidal ideations/attempts;  
homicidal ideations/attempts; allergies)
- Other relevant information

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Client Name: \_\_\_\_\_ Medicaid# \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_  
Address: \_\_\_\_\_ SS#: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Reg#: \_\_\_\_\_ Email: \_\_\_\_\_

**CLIENT MUST MEET ONE OF THE BELOW CRITERIA**

<p><b><u>Client's Psychiatric Diagnosis</u></b></p> <p>Axis I _____ Axis II _____ Axis III _____ Axis IV _____</p>	<p><b><u>Client's Chronic Medical Conditions</u></b> (must have 2 chronic medical conditions)</p> <p>_____ _____ _____ _____</p>	<p><b><u>Alcohol and/or Substance Abuse</u></b></p> <p>Last time used: _____ # times in treatment: _____ Type of substance(s) used: _____</p>
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**Medications Client is currently taking:** \_\_\_\_\_

**Date(s) of last hospitalization and indicate reason:** \_\_\_\_\_

Name of Referent: \_\_\_\_\_ Hospital: \_\_\_\_\_ Phone#: \_\_\_\_\_

Referent Title: \_\_\_\_\_ Date of last visit: \_\_\_\_\_ #times seen: \_\_\_\_\_

Has client ever been charged or convicted of a violent crime, please describe: \_\_\_\_\_

Does client have a history of suicidal ideations/attempts, please describe: \_\_\_\_\_

Please check off areas of need client wants to work on:  
 Medical  Vocational/Educational  Housing  Budgeting money  Access to resources  
 Other area(s) to work on, please describe: \_\_\_\_\_

Name of Psychiatrist/prescriber: \_\_\_\_\_ Agency: \_\_\_\_\_ Phone: \_\_\_\_\_

Name of Primary Care Physician: \_\_\_\_\_ Practice: \_\_\_\_\_ Phone: \_\_\_\_\_

Indicate if client can only work with a male or female: \_\_\_\_\_

Best time of day to reach client: \_\_\_\_\_ Emergency Contact: \_\_\_\_\_

Relationship of Emergency Contact: \_\_\_\_\_ Cell#: \_\_\_\_\_ Home#: \_\_\_\_\_

Describe, in detail, the reason for Referral:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**To be completed by Care Management Administration Only**

Admission / Non-Admission  
Will client be accepted: Yes: \_\_\_\_\_ No: \_\_\_\_\_ Explain why: \_\_\_\_\_

Date Assigned: \_\_\_\_\_ Care Manager Assigned: \_\_\_\_\_